

EIF – Fund Portfolio (as at September 30, 2011) *

Fund Name	Ascent India Fund	Baring India PE Fund II	HI-REF International LLC (HDFC)	IDFC PE Fund II	IDFC PE Fund III	India Value Fund II	JMF India Fund I	Leverage India Fund	NYLIM India Fund II	NYLIM India Fund III	Total
Fund Size	US\$167.1m	US\$177m	US\$750m	US\$440m	US\$500m	US\$184m	US\$225m	US\$153.5m	US\$126m	US\$439.2m	US\$3,161.8m
EIF Commitment	US\$20.0m	US\$12.5m	US\$20.0m	US\$10.0m	US\$5.3m	US\$12.4m	US\$20.0m	US\$15.0m	US\$15.0m	US\$27.5m	US\$157.7m
% Drawn-down	100%	85%	73%	96%	72%	93%	100%	100%	100%	62%	
Vintage	2005	2005	2007	2005	2008	2005	2006	2004	2005	2007	
Investment Strategy	Growth / PIPE	Early Growth	Real Estate	Infra-structure	Infra-structure	Mid Market MBO	Growth / Expansion	PIPE / Pre IPO	Late Stage	Late Stage	
Number of Investments	18	15	9	17	6	6	15	26	11	8	129
Number of EIF Co Investments	2	0	1	0	0	1	0	1	1	0	6**

* EIH plc has an 18.05% interest in EIF

** EIF has a total of 8 co-investments, 6 of which were made with managers of the Fund Portfolio

EIF Co-Investment Portfolio (as at September 30, 2011)

Company Name	Centurion Bank of Punjab	Consolidated Construction Consortium Limited	Eastern Silk Industries Limited	Emaar MGF Land Limited	Gland Pharma Limited	Lodha SPV	RSB Group	Zylog Systems Limited	Total
Date of Investment	Feb 06	Mar 06	May 06	May 06	Dec 07	Apr 08	Jul 07	Mar 07	
Co Investee Fund	IVF	AIF	LIF	NYLIM II	EILSF	HI-REF	IIML	AIF	
Total Investment (USD)	0.4	6.1	1.1	3.0	12.5	21.1	10.0	4.3	58.5
Unexited Investment (USD)	-	3.4	0.6	-	12.5	21.1	10.0	2.2	
Liquidity Status	Exited	Listed, Partial Exit	Listed, Partial Exit	Exited	Unlisted	Unlisted	Unlisted	Listed, Partial Exit	
Demand Drivers	Domestic	Domestic	Global	Domestic	Global + Domestic	Domestic	Global + Domestic	Global	